JBT Common Stock Offering

On July 10, 2018 the Jonestown Bank & Trust Co. Board of Directors authorized a common stock offering of up to 233,010 shares at a price of $25.75 for an aggregate total of $6,000,000. In accordance with our Articles of Incorporation, existing shareholders of the Bank have preemptive rights to purchase additional shares of our common stock before the shares may be offered and sold to non-shareholders. This preemptive rights offering period will continue for 60 days (July 16, 2018 until September 14, 2018).

If there are remaining unsold shares at the completion of the preemptive rights offering, shares will be offered in a community offering from September 15, 2018 through November 30, 2018. The community offering will have a minimum purchase amount of $10,000. The minimum does not apply during the preemptive offering period. No fractional shares will be issued. This is a best efforts offering which means the Bank is not required to sell a specific number of shares or dollar amount of common stock. The shares are being offered through the Bank's directors, officers, and employees who will receive no compensation for their efforts. The shares are being offered without the assistance of a placement or selling agent. If you are interested in learning more about this offering, please contact the Bank at:

Jonestown Bank & Trust Co.
Attn: Shareholder Relations
2 West Market St. · PO Box 717
Jonestown, PA 17038-0717
- or -
Email: investor@banbkjbt.com
- or -
Call JBT Shareholder Relations
Department at 717-865-4246

Informational Meetings

The Bank plans to hold informational meetings on this offering at the following dates and times:

August 15, 2018 at 9:00 am
The Lebanon Country Club · 3375 Oak St. · Lebanon, PA 17042

August 27, 2018 at 7:00 pm
The Mansion on 5th · 450 Cumberland St. · Lebanon, PA 17042

October 10, 2018 at 9:00 am
The Mansion on 5th · 450 Cumberland St. · Lebanon, PA 17042

October 18, 2018 at 7:00 pm
The Lebanon Country Club · 3375 Oak St. · Lebanon, PA 17042

Additional meetings may also be offered. All investors must receive an offering circular and complete a subscription agreement before participating.

Member FDIC